This portion MUST be returned with your payment to ensure proper credit. THANK YOU

ACCOUNT BILLED		PROJECT NAME		PERMIT ID
ZIEGLER CHEMICAL & MINERALS		HARRISON		S470100
DUE DATE ANNUAL FEE AN	OUNT DUE	FEE ENCLOSED	FEE NOT ENCLOSE	D*
01/31/2012 \$ 150	\$ 150	Approval to mine or conduct exploration is automatically withdrawn if appua		if annual

permit fees are not paid by the date due.

DIVISION OF OIL GAS AND MINING 1594 WEST NORTH TEMPLE SUITE 1210 Forms and other permit-related information and validable on the Web at http://ogm.utah.gov/minerals PO BOX 145801 SALT LAKE CITY UT 84114-580 JAN 3 0 2012

If reclamation is complete, please submit form MR-SITE to request either a full or partial release. The permit fee is not required if the entire site has been regraded and seeded;

DIV. OF OIL, GAS & MINING

Please make check payable to: Division of Oil, Gas and Mining

TO VEHIFY AUTHENTICITY, SEE REVERSE SIDE FOR DESCRIPTION OF THE 11 SECURITY FEATURES

ZIEGLER CHEMICAL & MINERAL CORP.

366 NORTH BROADWAY • SUITE 210 • JERICHO, N.Y. 11753

Signature Bank 921 1225 Franklin Avenue Garden City, NY 11530 CHECK DATE 01/27/2012

CHECK AMOUNT ******1,600.00*

CHECK NUMBER

012898

*****ONE THOUSAND SIX HUNDRED AND XX / 100 DOLLARS

PAY TO THE ORDER OF

0060931

STATE OF UTAH DIVISION OF OIL, GAS & MINING 1594 W.NORTH TEMPLE, STE 1210 PO BOX 145801

SALT LAKE CITY, UT 84114-5801

ORIGINAL CHECK ROUTED TO ACCOUNTING